

(314) 751-4213

REGISTRATION NO.: 23793 BOOK: 85 PAGE: 220
BONDS ISSUED BY: Marion County R-II School District
AMOUNT OF ISSUE: \$280,000.00 COUNTY: of Marion
DATE OF ISSUE: July 28, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$280,000 of the District's General Obligation Bonds, Series 1994

ARE BONDS CALLABLE:	Bonds may be redeemed on March 1, 2004, and thereafter in whole at any time or in part on any interest payment date. Bonds maturing on March 1, 2010 and 2014 are subject to mandatory redemption (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$275,385.00
INTEREST RATE:	5.1736%
ASSESSED VALUATION FOR:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable